

# Donation of Publicly Traded Securities to St. Clement's Church Toronto



Thank you for supporting St Clement's Church with a gift of securities. Transferring securities (stocks, bonds, mutual funds) is simple, and may result in significant tax savings for you.

## 1. Donor Information

Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_

## 2. Donor's Advisor/Delivering Institution Information

Company Name \_\_\_\_\_  
Broker Name \_\_\_\_\_  
City \_\_\_\_\_ Prov. \_\_\_\_\_ Postal \_\_\_\_\_  
Phone \_\_\_\_\_ Email \_\_\_\_\_  
Fax \_\_\_\_\_

## 3. Securities to be Transferred

From Account # \_\_\_\_\_  
Security #1 \_\_\_\_\_  
# of Shares/Units to transfer: \_\_\_\_\_ CAD / US  
Security #2 \_\_\_\_\_  
# of Shares/Units to transfer: \_\_\_\_\_ CAD / US

## 4. Transfer Securities In Kind to:

The Church of St Clement Eglinton, Investment Account # **422-05342-10**  
RBC Dominion Securities Inc.  
Dealer Code : 9190 FINS # T002 CUID : DOMA  
DTC : 5002 EUROCLEAR # 90065 Rep. Code : HSN

## 5. Donor Authorization

### Please advise:

\_\_\_\_\_ % of proceeds for Ongoing Church Stewardship  
\_\_\_\_\_ % of proceeds for Giving for Growth Campaign

I authorize this transfer as a charitable donation to St. Clement's Church Toronto. I agree that St. Clement's Church, or its agent, may contact my advisor for the purpose of concluding this transaction.

\_\_\_\_\_  
Signature of Donor/Client Date (MM/DD/YYYY)

Additional comments/instructions:

**Please complete the following steps to make your donation.**

- 1) Complete this form** to provide the information needed for the transfer, tracking and receipting. Please allocate your donation between "Ongoing Stewardship" and the "Giving for Growth Campaign" in the bottom section to ensure your donation is allocated in accordance with your wishes.
- 2) Give this form to your broker/advisor.** Your advisor will arrange for the transfer of securities to the St. Clement's Church investment account. **St. Clement's Church cannot initiate the transfer.** If you do not have an advisor, send this form directly to your investment firm.
- 3) Your (or your advisor) must send a copy of this form to our advisor so that we can receive the securities being transferred:**  
Chris Girard  
RBC Dominion Securities  
Phone: 416-974-2127  
Fax: 416-974-3057  
Email: [chris.girard@rbc.com](mailto:chris.girard@rbc.com)
- 4) You (or your advisor) must also send a copy of this form to St. Clement's Church** to assist in processing and to ensure that you receive a receipt for your donation  
  
**Email: [finance@stclementsto.ca](mailto:finance@stclementsto.ca)**
- 5) Questions?** We would be happy to assist you. You can reach us by email or by telephone. We will get back to you within 24 hours.

Email: [finance@stclementsto.ca](mailto:finance@stclementsto.ca)  
Phone: (416) 483-6664

St. Clement's Church  
70 St. Clements Avenue  
Toronto, Ontario M4R 1H2

We are registered with the Canada Revenue Agency as: The Church of St Clement, Eglinton. Our Charitable Registration number is: 13065525 RR 0001